

Carlyle is a Canadian listed junior exploration company strictly focused on the exploration advancement and future development of its Newton Gold Silver Project in British Columbia.

INVESTMENT HIGHLIGHTS:



Streamlined Exploration Strategy
 Infill, expansion, & exploratory drilling



Attractive Capital Structure
 ~24M s/o & fully funded for 2023 Phase 1



Year-Round Exploration Season
 12-month access to the project



Excellent Location
 Infrastructure in place, roads, power, water to & on site



Seasoned Leadership
 Capital raising & mineral discovery success



MANAGEMENT & DIRECTORS

Morgan Good
CEO & Director

Jeremy Hanson
VP Exploration & Director

Leighton Bocking
Director

Inar Kamaletdinov
CFO

Andrew Brown
Corporate Secretary

DuMoulin Black
Legal Counsel

Odyssey Trust
Transfer Agent



SHARE STRUCTURE

24,933,703
 S/O

11,500,764
 Warrants

3,160,965
 Options

~\$6M
 Market Cap

39,595,432
 Fully Diluted

Share Structure as of January 23, 2023

NEWTON GOLD SILVER PROJECT

