

Carlyle is a Canadian listed junior exploration company strictly focused on the exploration advancement and future development of its Newton Gold Silver Project in British Columbia.

INVESTMENT HIGHLIGHTS:



Streamlined Exploration Strategy
 Infill, expansion, & exploratory drilling



Attractive Capital Structure
 ~24M s/o & fully funded for 2023 Phase 1



Year-Round Exploration Season
 12-month access to the project



Excellent Location
 Infrastructure in place, roads, power, water to & on site



Seasoned Leadership
 Capital raising & mineral discovery success



MANAGEMENT & DIRECTORS

Morgan Good
 CEO & Director

Jeremy Hanson
 VP Exploration & Director

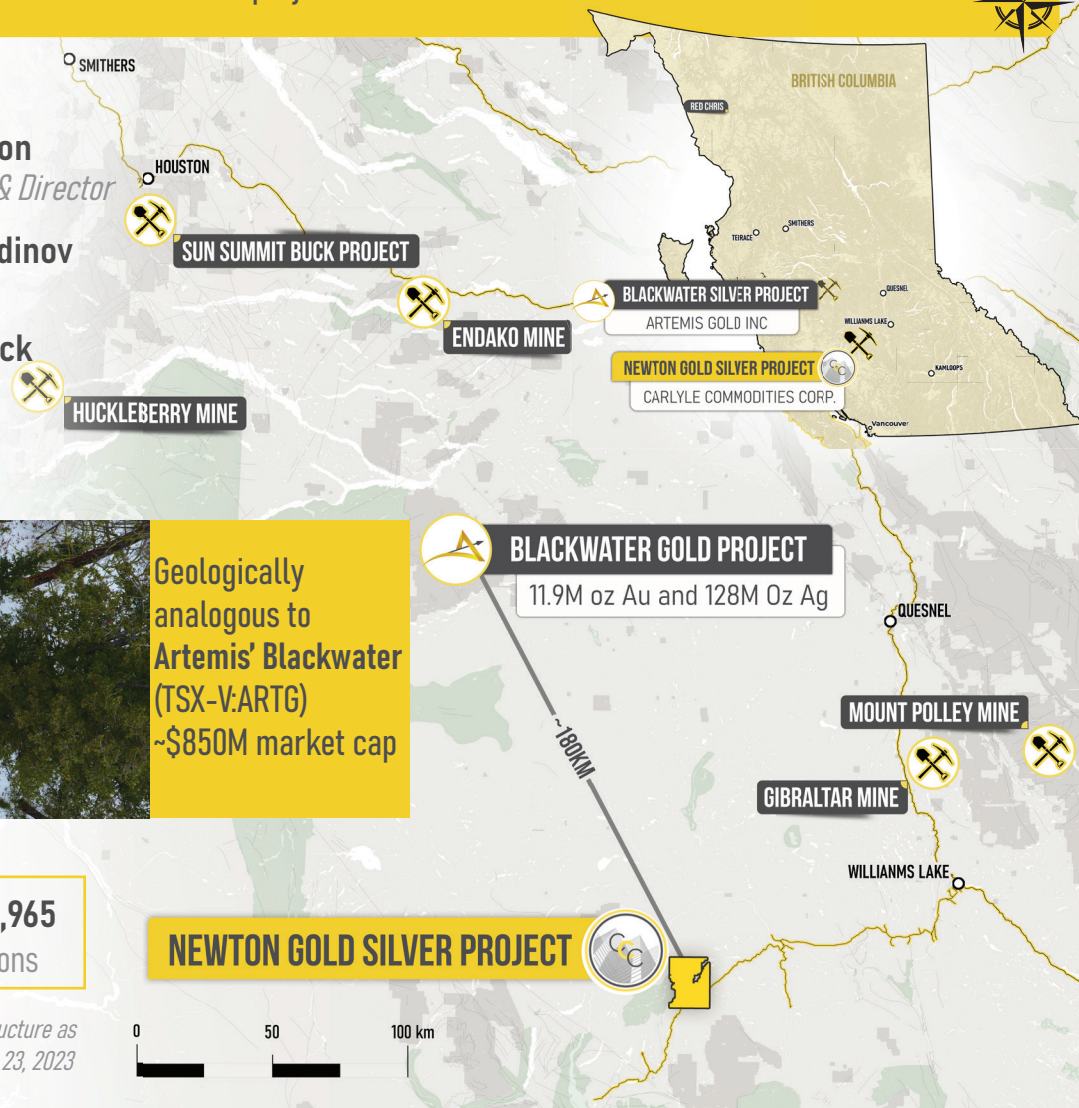
Leighton Bocking
 Director

Inar Kamaletdinov
 CFO

Andrew Brown
 Corporate Secretary

DuMoulin Black
 Legal Counsel

Odyssey Trust
 Transfer Agent



Geologically analogous to Artemis' Blackwater (TSX-V:ARTG)
 ~\$850M market cap

SHARE STRUCTURE

24,933,703
 S/O

11,500,764
 Warrants

3,160,965
 Options

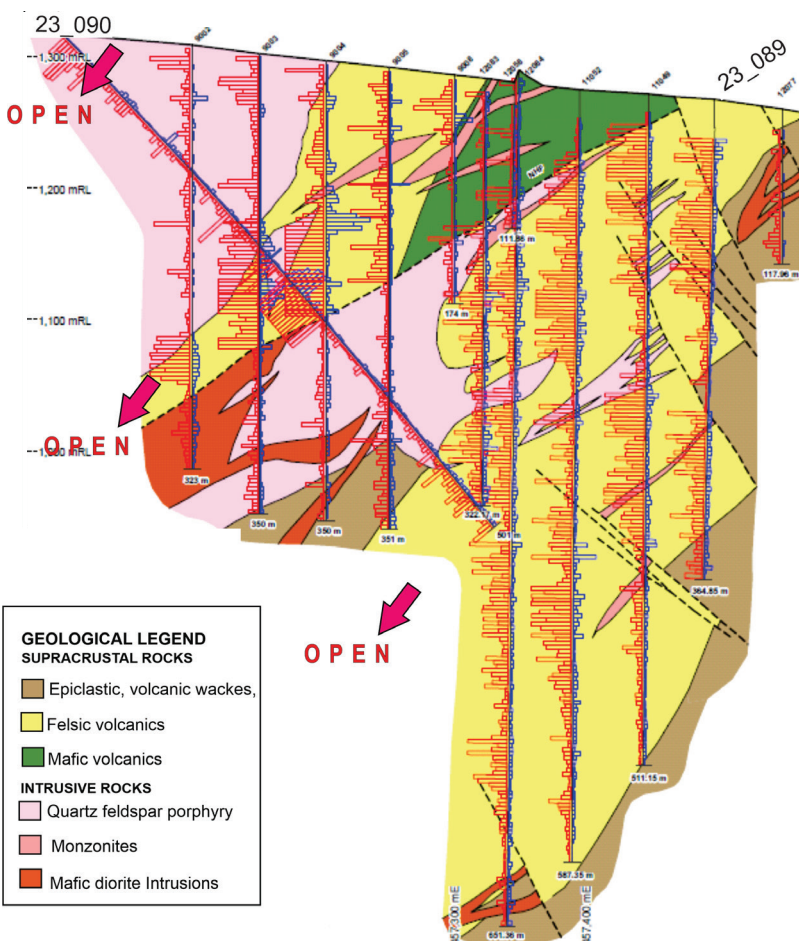
~\$6M
 Market Cap

39,595,432
 Fully Diluted

Share Structure as of January 23, 2023

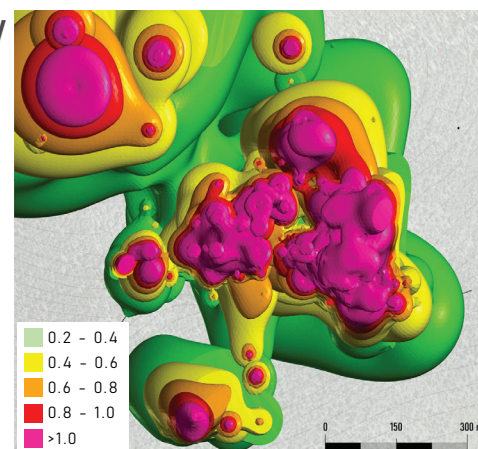
NEWTON GOLD SILVER PROJECT

NEWTON PROJECT



- The Newton Gold Silver Project encompasses more than 24,000 Ha and the deposit contains 861,400 oz Au & ~4.7M oz Ag based on 34,707 m of drilling in 128 drill holes representing a major undeveloped discovery.
- Open at depth, to the north, northwest, west, southwest, and south

The main IP anomaly measures 4km x 2km and covers an area greater than 7sq km, yet the current resource occupies slightly over 0.5sq km or ~7% of the anomaly.



Near term catalysts for CARLYLE



**Current Phase 1
drilling at Newton**



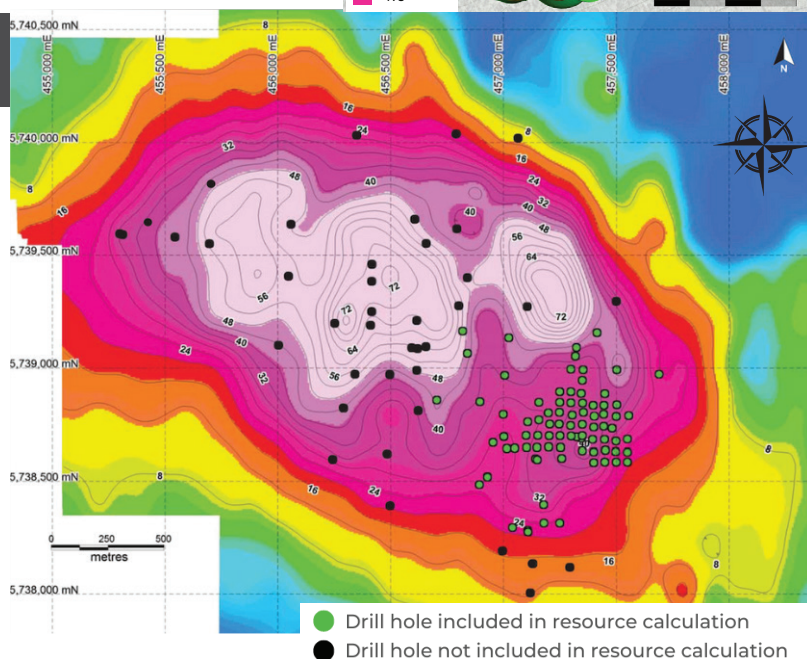
**Testing high priority
step-outs and
targets at depth**



**Bullish macro
environment developing
in precious metals**



**Spring and summer
follow up exploration
programs imminent**



DISCLAIMER: This brochure contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions, and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. The resource mentioned above is included in the Company's NI 43-101 compliant "Technical Report on the Updated Mineral Resources Estimate for the Newton Project, British Columbia, Canada" dated June 13, 2022 authored by Michael F. O'Brien, P.Geo., and Douglas Turnbull, P.Geo., which contains the updated Newton Project resource calculation, is available under Carlyle's profile on SEDAR.