



CARLYLE

COMMODITIES

AUTUMN 2023

CSE: **CCC**
FSE: **BJ4**
OTC: **CCCFF**

FORWARD-LOOKING STATEMENTS



Readers should not rely on the information in this summary for any purpose other than for gaining general knowledge of Carlyle Commodities Corp. ("Carlyle"). This summary may include forward-looking statements as well as historical information. Forward-looking statements include, but are not limited to, the advancement of mineral exploration, development, and operating programs. The words "potential," "anticipate," "forecast," "believe," "estimate," "expect," "may," "project," "plan" and similar expressions are intended to be among the statements that identify forward-looking statements. Although Carlyle believes that its expectations as reflected in any forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. The information contained in this summary was current at the date of publication. Carlyle does not warrant or make any representations as to the ongoing accuracy of this information, or the validity or completeness of any facts or information contained in this summary. Carlyle may revise this information in subsequent publications but does not assume the obligation to update any information. Carlyle shall not be liable or responsible for any claim or damage, direct or indirect, special or consequential, incurred by the reader arising out of the interpretation, reliance upon, or other use of the information contained in this summary. This information is not intended to be and should not be construed in any way as part of an offering or solicitation of securities. No securities commission or other regulatory authority in Canada, the United States or any other country or jurisdiction has in any way passed upon the information contained in this summary.

Please note much of the work mentioned below is historic in nature and cannot be relied upon as Carlyle's QP, as defined under NI 43-101 has not prepared nor verified the historical information at this time. In 2012 Roscoe Postle and Associates (RPA) on behalf of Amarc Resources Ltd completed a maiden inferred mineral resource estimate of the Newton Deposit, (Pressco, 2012). The Newton historical estimate does not comply with CIM Definition Standards on Mineral Resources and Mineral Reserves adopted by the CIM Council, May 19, 2014, as required by NI 43-101. The historical inferred estimate was prepared using a grade block model with 128 drill holes and 10,945 assays. The reliability of the historical estimate is considered reasonable but is unconstrained and a qualified person has not done sufficient work to classify the historical estimate as a current mineral resource or mineral reserve and the issuer is not treating the historical estimate as current mineral resources or mineral reserve and it is included here for historic completeness only. Carlyle has completed a updated, inferred, pit constrained resource in June 2022 (O'Brien, 2022) and is conducting further drilling and exploration work to advance the inferred resource. Any information about adjacent properties on which Carlyle Commodities does not have the right to explore or mine is not under the Company's control. Investors are cautioned that mineral deposits on adjacent properties and geologically similar projects are not indicative of mineral deposits on the Company's properties. Historical information regarding the Company's projects is reported for historical reference only.

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Pressaco, R, 2012, Technical Report on the Initial Mineral Resource Estimate for the Newton Project, Central British Columbia, Roscoe Postle and Associates on behalf of Amarc, November 2012, 160p.

O'Brien, M., Turnbull, D., 2022, Technical Report on the Updated Mineral Resource Estimate for the Newton Project, Central British Columbia, Rockridge Consulting on behalf of Carlyle, June 2022, 180p.

ABOUT

Carlyle Commodities Corp. is listed on the CSE under the ticker CCC and is focused on the exploration advancement and future development of its Flagship Newton Gold Silver Project in British Columbia, Canada.

STRICTLY FOCUSED ON ADVANCING THE NEWTON GOLD SILVER PROJECT

PHASE 1 2,000+ M DRILL PROGRAM NOW COMPLETE

RESOURCE EXPANSION & NEW DISCOVERY UPSIDE POTENTIAL

SIGNIFICANT NI 43-101 RESOURCE: 861,400 oz
@ 0.63 g/t AU & 4,678,000 oz @ 3.43 g/t AG IN BC

5-YEAR NOTICE OF WORK PERMIT RECEIVED

NOW READY FOR PHASE 2



CARLYLE'S NEWTON GOLD STORY

THE NEXT BLACKWATER MINE

Management believes that the Company's 100% owned Newton Gold Project, located approximately 100 km west of Williams Lake in central British Columbia, Canada, represents British Columbia's next major gold & silver deposit.

OUR FOCUS: THE 100% OWNED NEWTON GOLD SILVER PROJECT

NEWTON - ANALOGOUS TO BLACKWATER

NEWTON GOLD SILVER PROJECT - BC

- 100% Owned
- June 2022 NI 43-101 Inferred Resource of 861,400 ounces of gold at 0.63 g/t average deposit grade & 4,678,000 ounces of silver at 3.43 g/t
- 0.63 g/t average deposit grade in line with Artemis Gold's Blackwater Project
- The geological terrain, geology, and deposit mineralization are extremely similar between Newton and Blackwater

BLACKWATER GOLD PROJECT - BC

- One of the world's largest open-pit development projects
- ~8 M ounces Au reserves
- ~11.9M ounces of Au M+I
- Targeting mine construction for Q1 2023 & Production 2024
- ~\$1B market cap



LOCATION

- Blackwater was acquired by Artemis Gold Inc. from New Gold Inc. for \$120M in cash in June of 2020
- Mine construction underway with first gold pour anticipated for mid 2024
- Newton was acquired by Carlyle in December 2020 for \$1.8M in cash and equity
- Newton is geologically analogous to Blackwater

The Newton property is located approximately 100 km west of the city of Williams Lake in central BC within a region characterized by plateau lands with gently rolling hills and other characteristics favorable to project development.

The district is well served by existing transportation, power, infrastructure, and a skilled workforce that support numerous operating mines and late-stage mineral development and exploration projects. Conditions are suitable for year-round exploration and development activities.



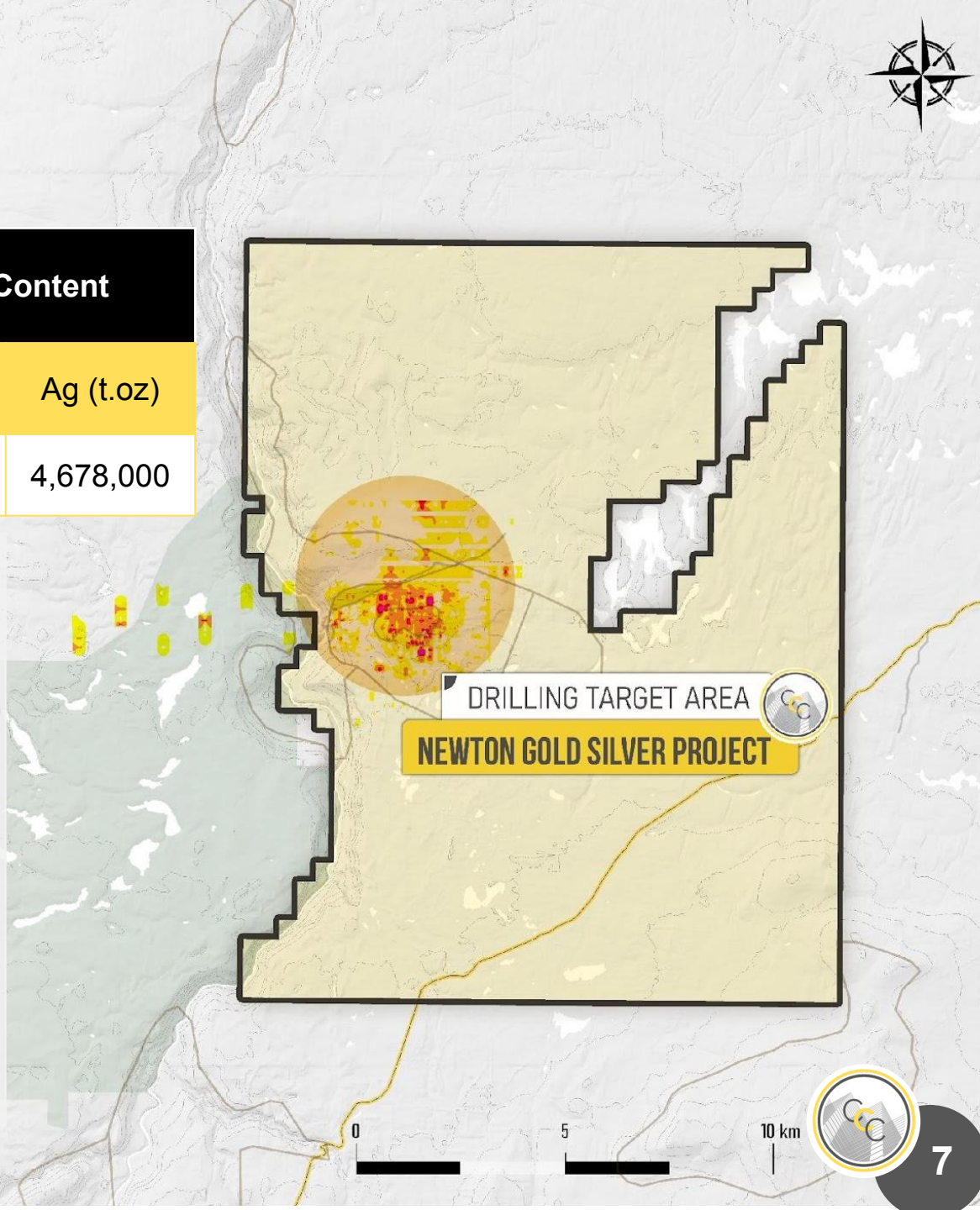


NEWTON 2022 INFERRED RESOURCE

PIT CONSTRAINED

Resource in Optimized Pit (Inferred)		Grade			Metal Content	
Cut-off	Mass (t)	Au (g/t)	Ag (g/t)	AuEQ3 (g/t)	Au (t.oz)	Ag (t.oz)
0.25	42,396,600	0.63	3.43	0.68	861,400	4,678,000

- The Newton Gold Silver Project encompasses more than 24,000 Ha and **the deposit contains 861,400 oz Au & 4,678,000 oz Ag based on 34,707 m of drilling in 128 drill holes representing a major undeveloped discovery.**
- The main IP anomaly measures 4km x 2km and covers an area greater than 7sq km - yet the current resource occupies slightly over 0.5sq km or ~7% of the anomaly.
- **The Newton is a large, low to intermediate sulphidation epithermal gold deposit** that formed at about 72 Ma (Re-Osdate by McClenaghan, 2012), contemporaneous with felsic volcanic and intrusive rocks emplaced into a rifted, structurally-active graben.



NEWTON & BLACKWATER COMPARISON

ANALOGOUS DEPOSIT 180 KM NORTH OF NEWTON

	NEWTON	BLACKWATER
AGE	72.09 +- 0.63 Ma	72.4 +- 1.0 Ma
DEPOSIT TYPE	Low to intermediate sulphidation epithermal gold-silver deposit	intermediate sulphidation epithermal gold-silver deposit
HOTS ROCKS	Felsic volcanics	Felsic volcanics
ALTERATION	Silica-sericite	Silica-sericite
MINERALIZATION	Gold-silver mineralization associated with pyrite- marcasite ± chalcopyrite ± sphalerite ± galena ± arsenopyrite	Gold-silver mineralization associated with pyrite- sphalerite marcasite-pyrrhotite ± chalcopyrite ± galena ± arsenopyrite (± stibnite ± tetrahedrite ± bismuthite
DRILLING	33,707 m in 131 holes	317,718 m in 1,041 holes
RESOURCE	0.861 M oz Au 4.7 M oz Ag @0.25g/t cutoff	11.9 M oz Au 128 M oz Ag @0.20 g/t cutoff

NEWTON PROJECT HISTORY

1916 - PRESENT

1916

Mr. Newton produced a quantity of gold from a small shaft and open cuts on the Newton Property

1972-1997

Various exploration programs targeting epithermal mineralization

2004-2006

High Ridge Resources completed the database compilation, geophysical surveys, and 2,020 m of drilling

2009-2012

Amarc acquired the Property, completed 27,944m of drilling resulting in maiden resource

2020

Carlyle Commodities Corp. acquires Newton Project

- NOTES:
- 1 CIM definitions were followed for Mineral Resources.
 - 2 Mineral Resources are estimated using a long-term gold price of US\$1,750 per oz, as a US\$/C\$ exchange rate of 1.00.
 - 3 Bulk density is 2.71 t/m.
 - 4 Numbers may not add due to rounding.
 - 5 The effective date of the Mineral Resource estimate is July 4, 2012.

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TABLE 14-1 SUMMARY OF MINERAL RESOURCES-JULY 4, 2012 Amarc Resources Ltd. — Newton Project Inferred Resources:					
Cut-off Grade (g/t Au)	Tonnage (000 t)	Grade (g/t Au)	Contained Metal (000 oz Au)	Grade (g/t Ag)	Contained Metal (000 oz Ag)
0.2	147,069	0.38	1,818	1.9	8,833
0.25	111,460	0.44	1,571	2.1	7,694
0.3	85,239	0.49	1,334	2.4	6,495
0.35	65,384	0.54	1,130	2.7	5,635
0.4	49,502	0.59	938	2.9	4,596
0.45	38,491	0.64	789	3.1	3,842
0.5	28,684	0.69	640	3.3	3,069

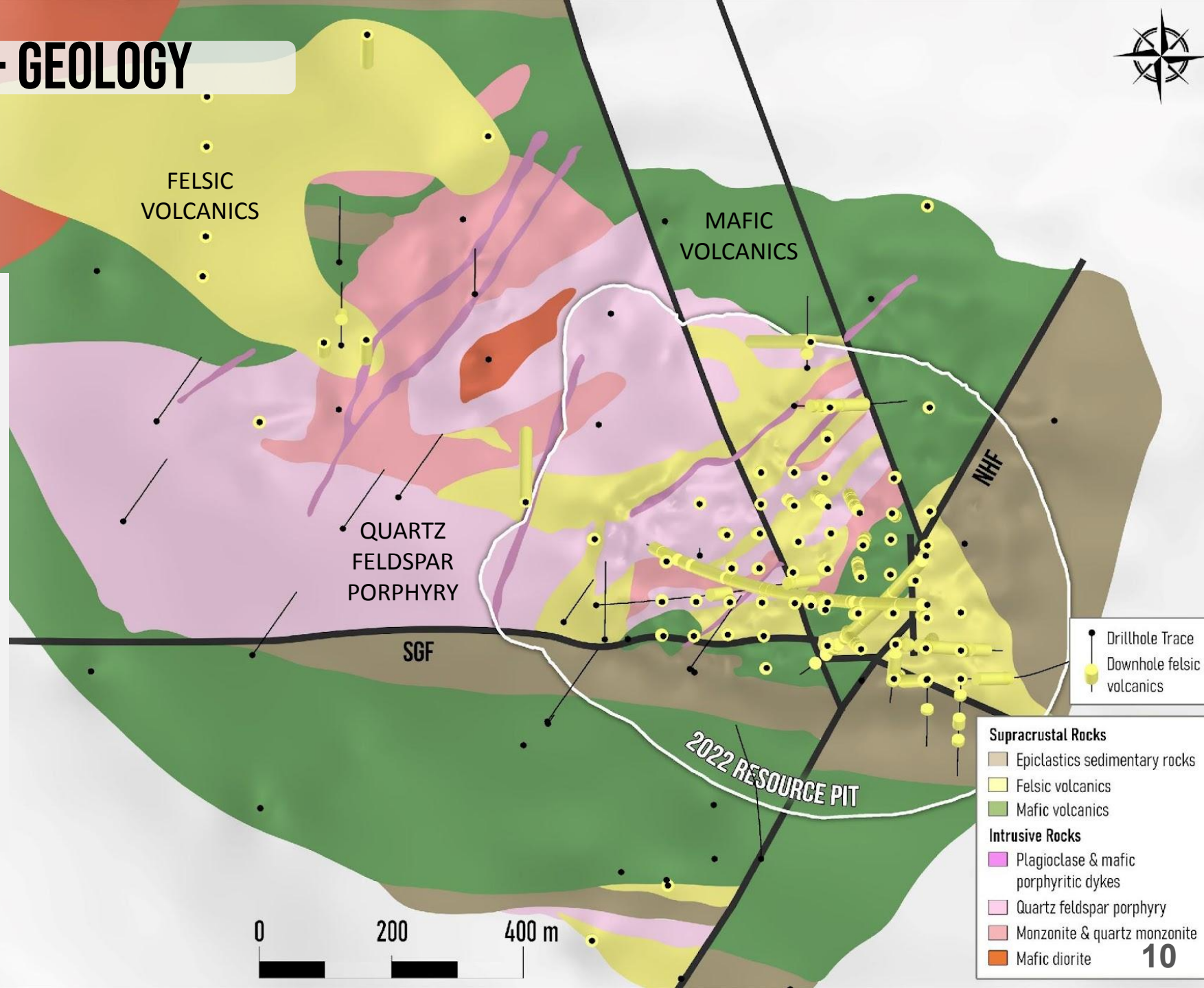
Pressaco, R, 2012, Technical Report on the Initial Mineral Resource Estimate for the Newton Project, Central British Columbia, Roscoe Postle and Associates on behalf of Amarc, November 2012.
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UNDERSTANDING NEWTON - GEOLOGY

MULTIPLE GOLD BEARING GEOLOGIC DOMAINS

- Gold, silver and base metal mineralization precipitated in extensive zones of strong quartz-sericite alteration. Gold mineralization is predominately hosted by felsic volcanic and intrusive rocks but also occurs in mafic volcanic and clastic sedimentary rocks and along peripheral structures.
- The alteration assemblages and metal associations at Newton are remarkably similar to the Blackwater deposit located 180 km north.



UNDERSTANDING NEWTON - AU SOIL ANOMALY

GOLD SOIL GEOCHEMISTRY AND DRILL HOLE LOCATIONS

- Gold-in-soil anomaly measures 2000m x 1500m, yet the resource occupies an area of only 800m x 800m
- Multiple zones of the gold-in-soil anomaly contain significant historic intersects, including unsampled felsic domains overlooked by previous explorers focused on copper

2022 Resource Pit

• Drill Hole

Au in soils

5 - 25 Au ppb

25 - 100 Au ppb

100 - 250 Au ppb

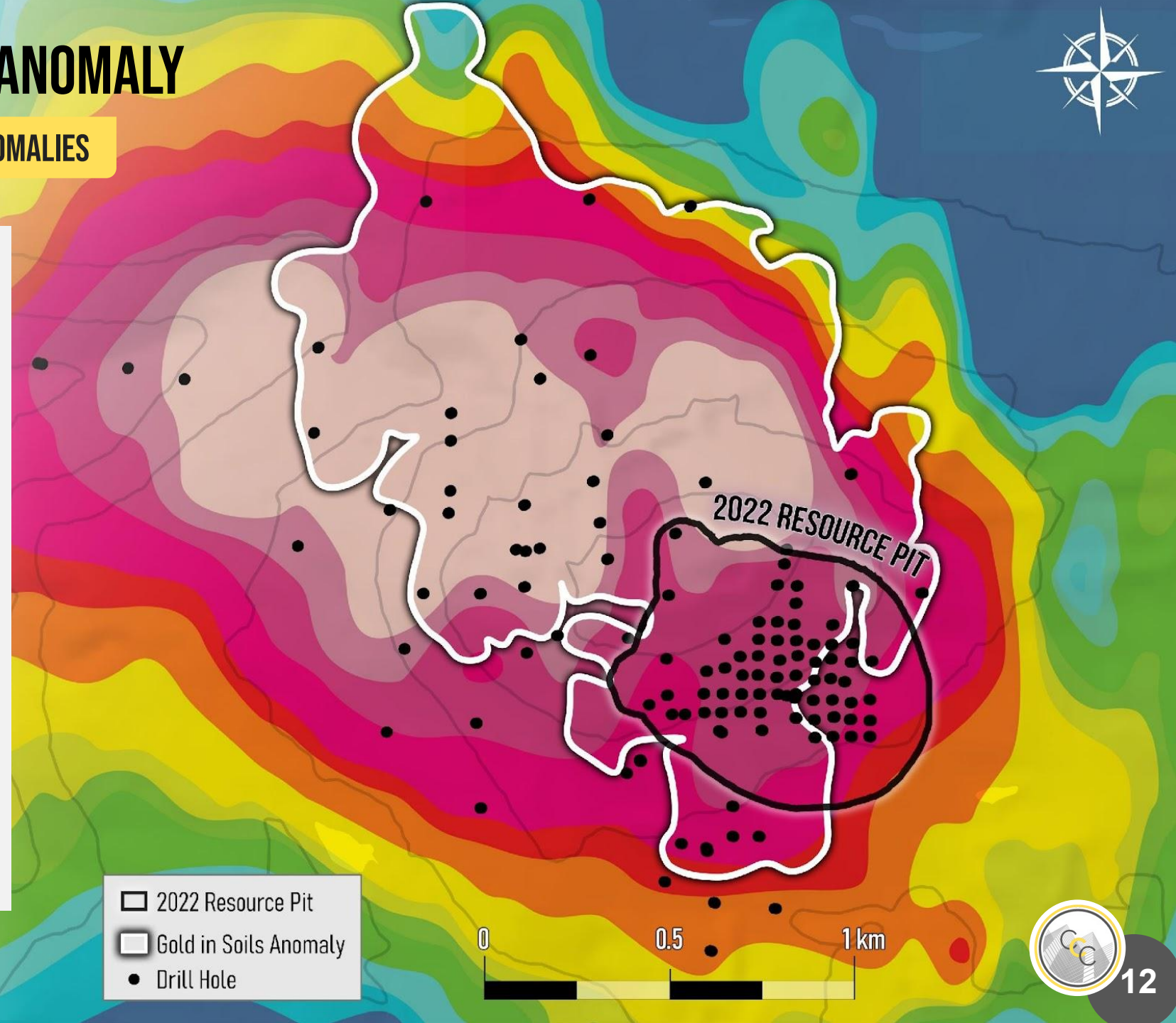
> 250 Au ppb

0 0.5 1 km

UNDERSTANDING NEWTON – IP ANOMALY

COINCIDENT IP CHARGEABILITY & GOLD-IN-SOIL ANOMALIES

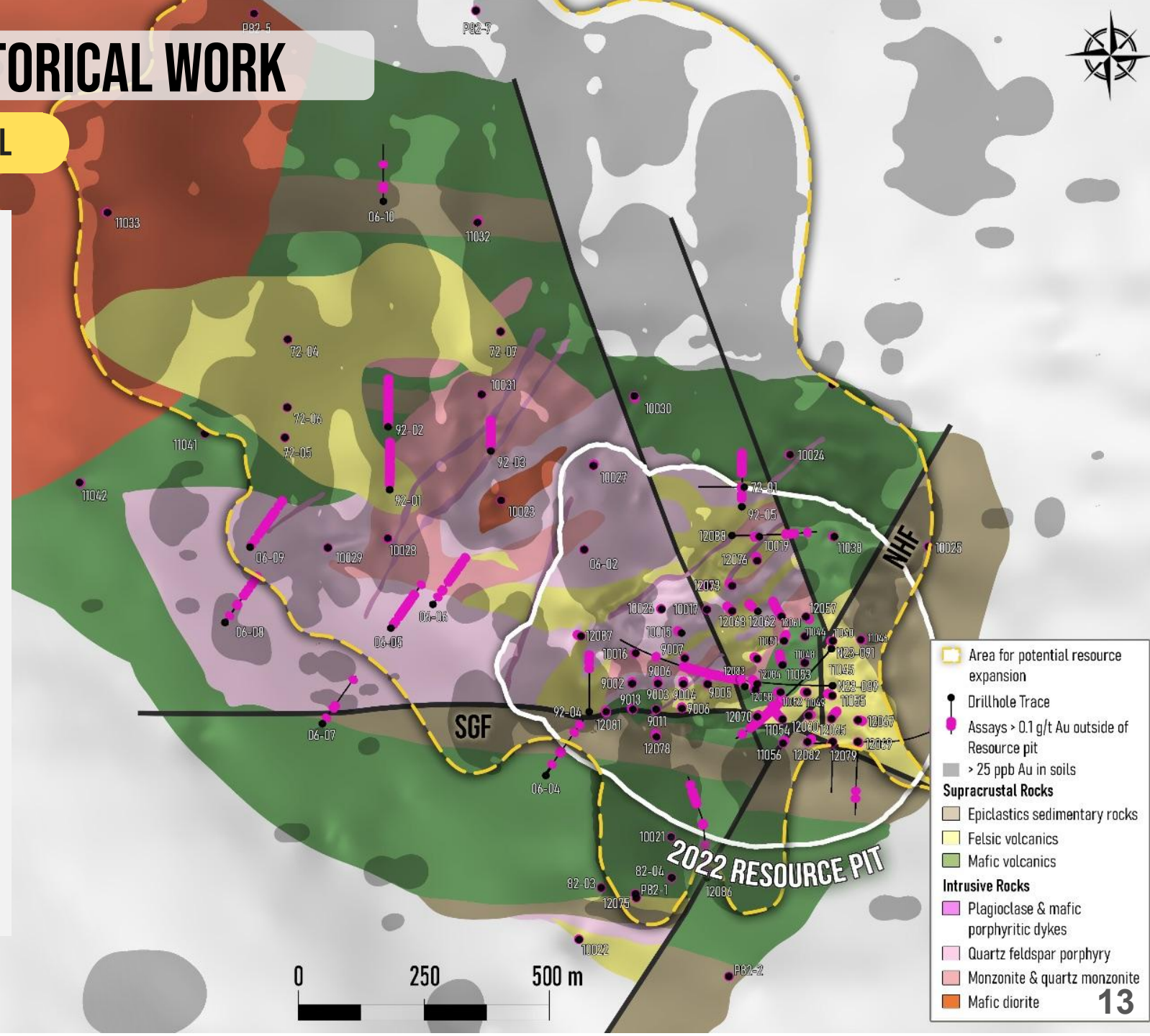
- Coincident IP anomaly, Gold-in-soil anomaly, and near surface high-grade intercepts outside of the known resource.
- Lack of drilling density limited the extent of the 2022 resource to just 7% of the IP anomaly
- Exploration potential immediately surrounding the known resource and throughout the coincident Au soil anomaly, IP chargeability and overlooked geological domains



UNDERSTANDING NEWTON - HISTORICAL WORK

EXCEPTIONAL EXPANSION AND NEW DISCOVERY POTENTIAL

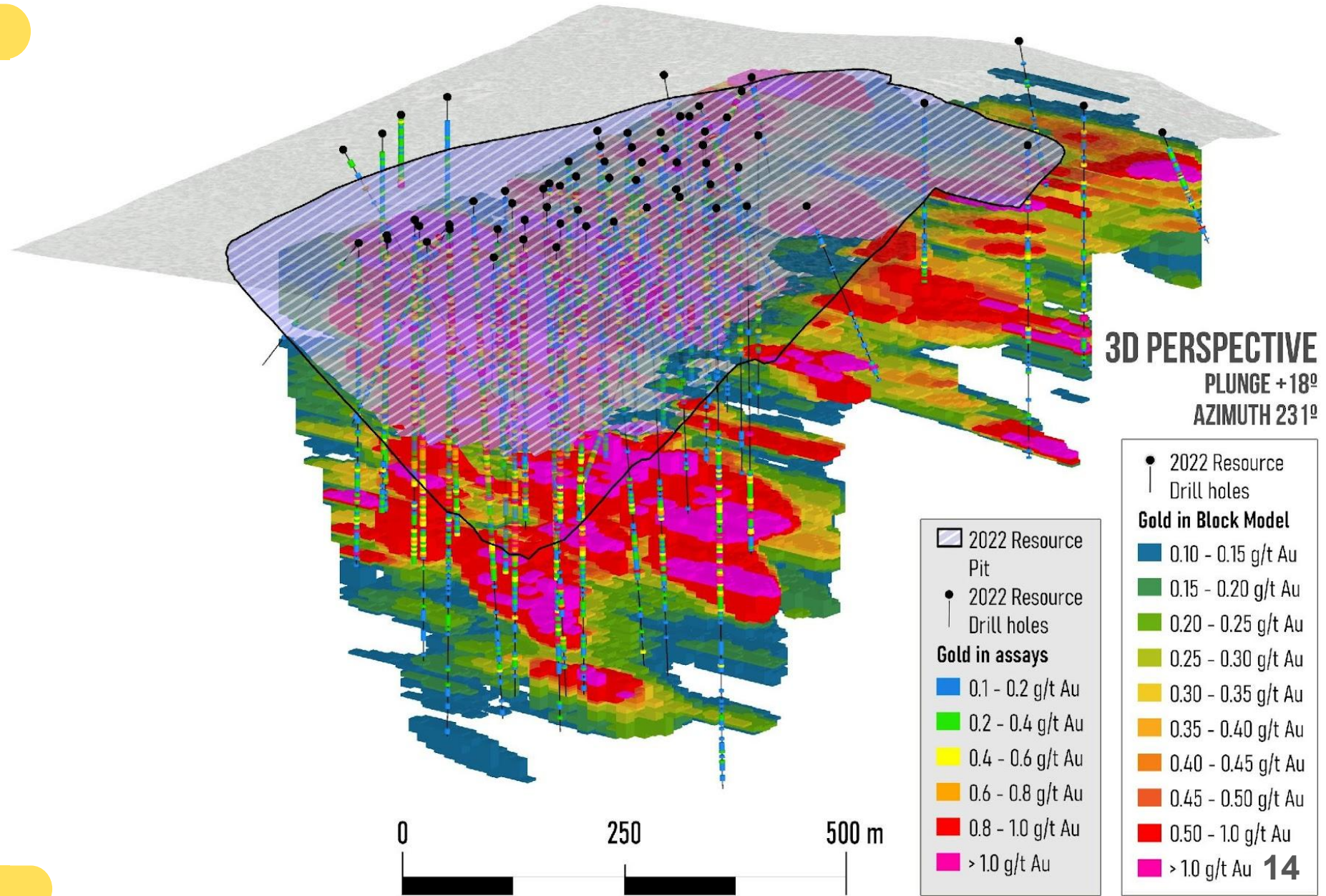
- Over 100 holes historically drilled on the property thus far
- Many holes outside of known resource have intersected gold
- Some holes were only partial assayed for gold
- Collective drill hole intercepts, as well as coincident gold-in-soils, IP chargeability, and favorable geologic domains suggest a much larger and expandable gold and silver resource appears to exist on the Newton property.



IMMEDIATE RESOURCE UPSIDE OF EXISTING DEPOSIT

2022 RESOURCE PIT IS CONSTRAINED

2012 block model extends well outside of the 2022 resource pit.



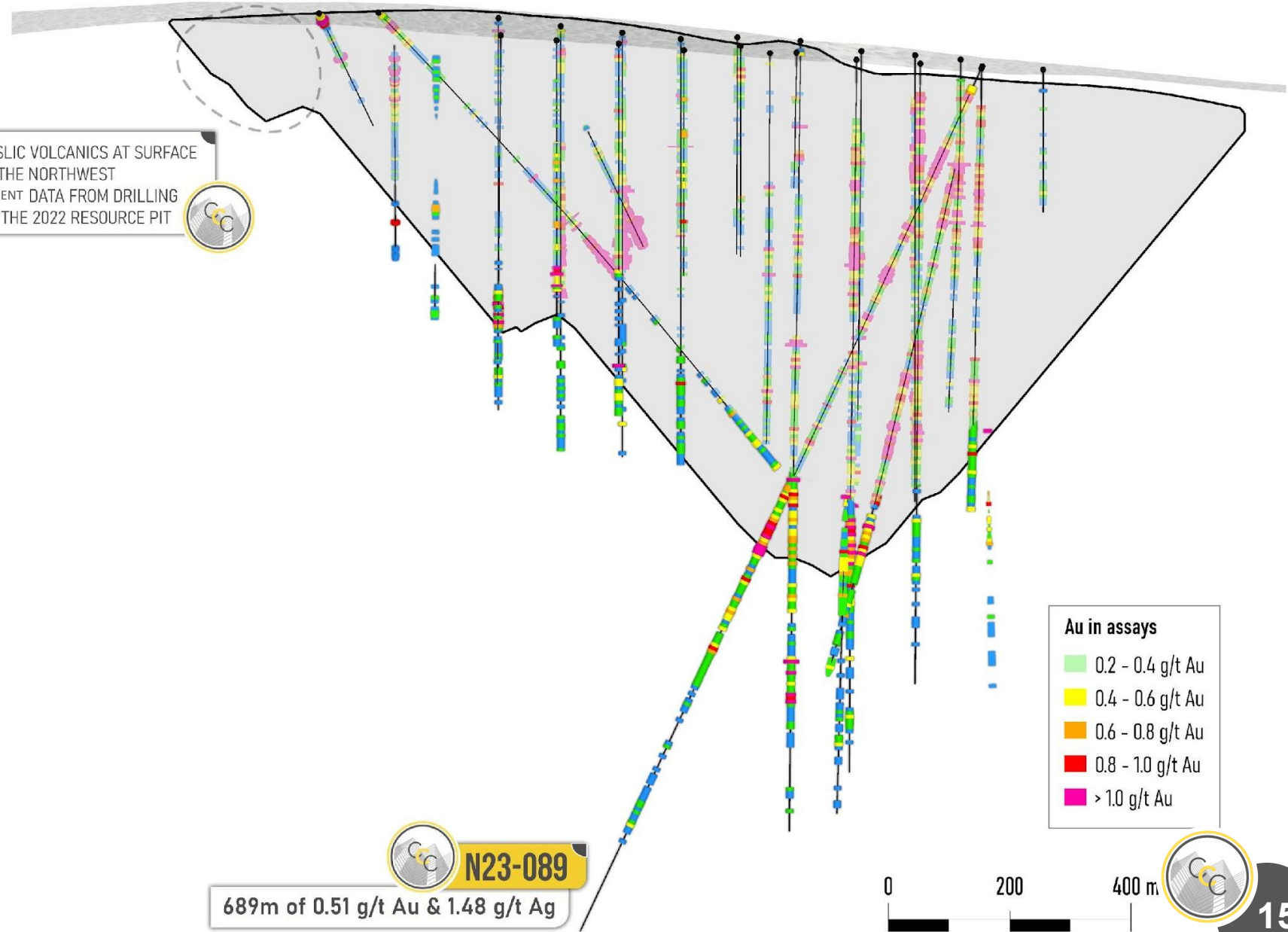
RESOURCE EXPANSION POTENTIAL OF EXISTING DEPOSIT AT DEPTH

OPEN FELSIC DOMAIN NORTH OF RESOURCE

Known mineralization at depth has not yet been included in current resource.

3rd felsic unit remains open.

- THIS AREA OF FELSIC VOLCANICS AT SURFACE REMAINS OPEN TO THE NORTHWEST
- THERE IS INSUFFICIENT DATA FROM DRILLING TO BE INCLUDED IN THE 2022 RESOURCE PIT



2023 PHASE 1 DRILLING HIGHLIGHTS

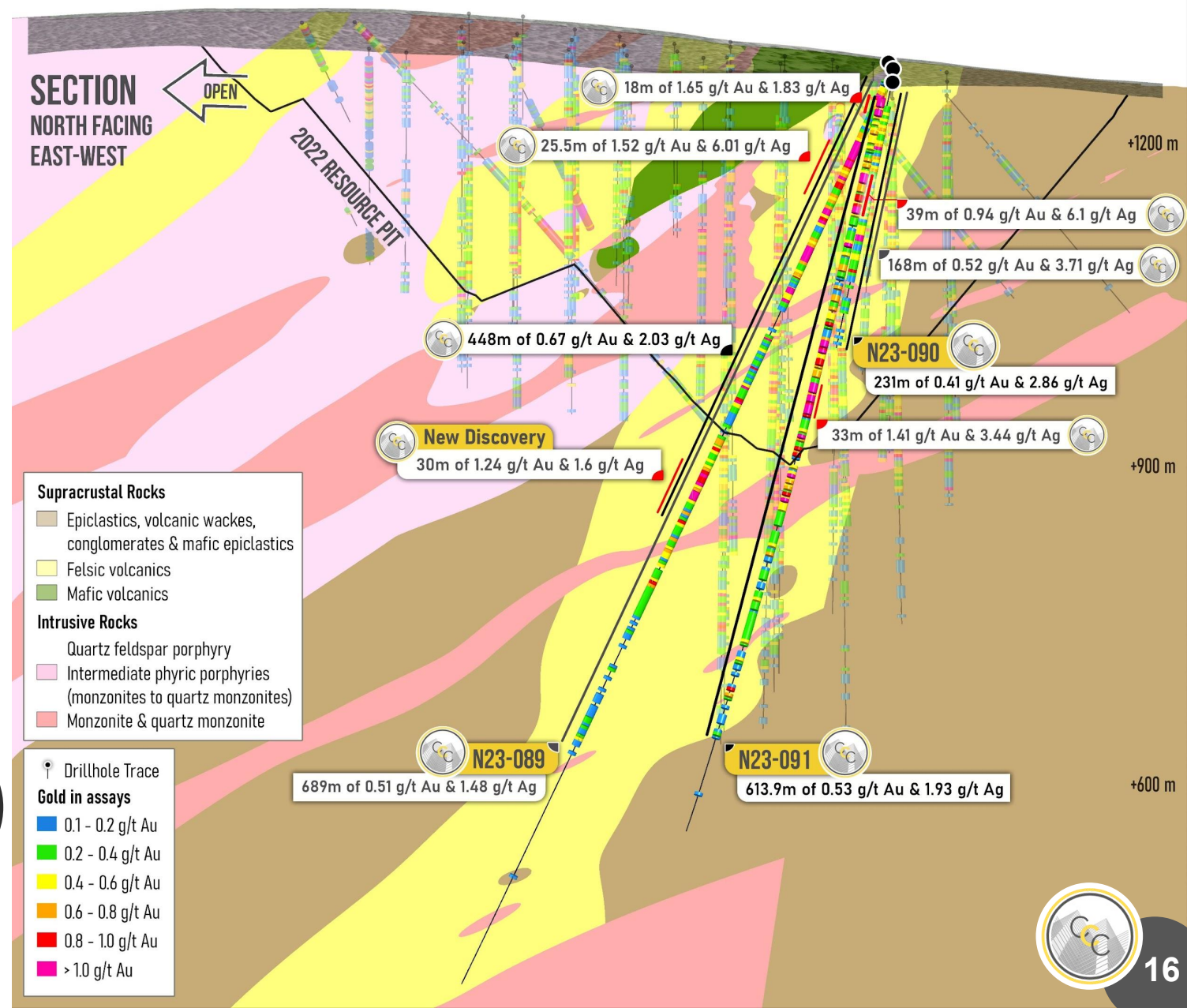
NUMEROUS OPEN MINERALIZED FELSIC DOMAINS

- Confirmed extensive continuous felsic domains greater than 1000m
- Near surface high grade zones
25.5m of 1.52 Au & 6.01 g/t Ag from 74m in N23-089
18m of 1.65 Au & 1.83 g/t Ag from 35m in N23-091
- Additional high-grade zone discovered immediately below depth of current resource
30m of 1.24 Au & 1.6g/t Ag from 413m
- Consistent mineralization from surface to > 600m downhole and remains open at depth

Higher grade felsic units at surface remain untested

Mineralization is open at depth and extends well beyond the current extent of historic drill holes

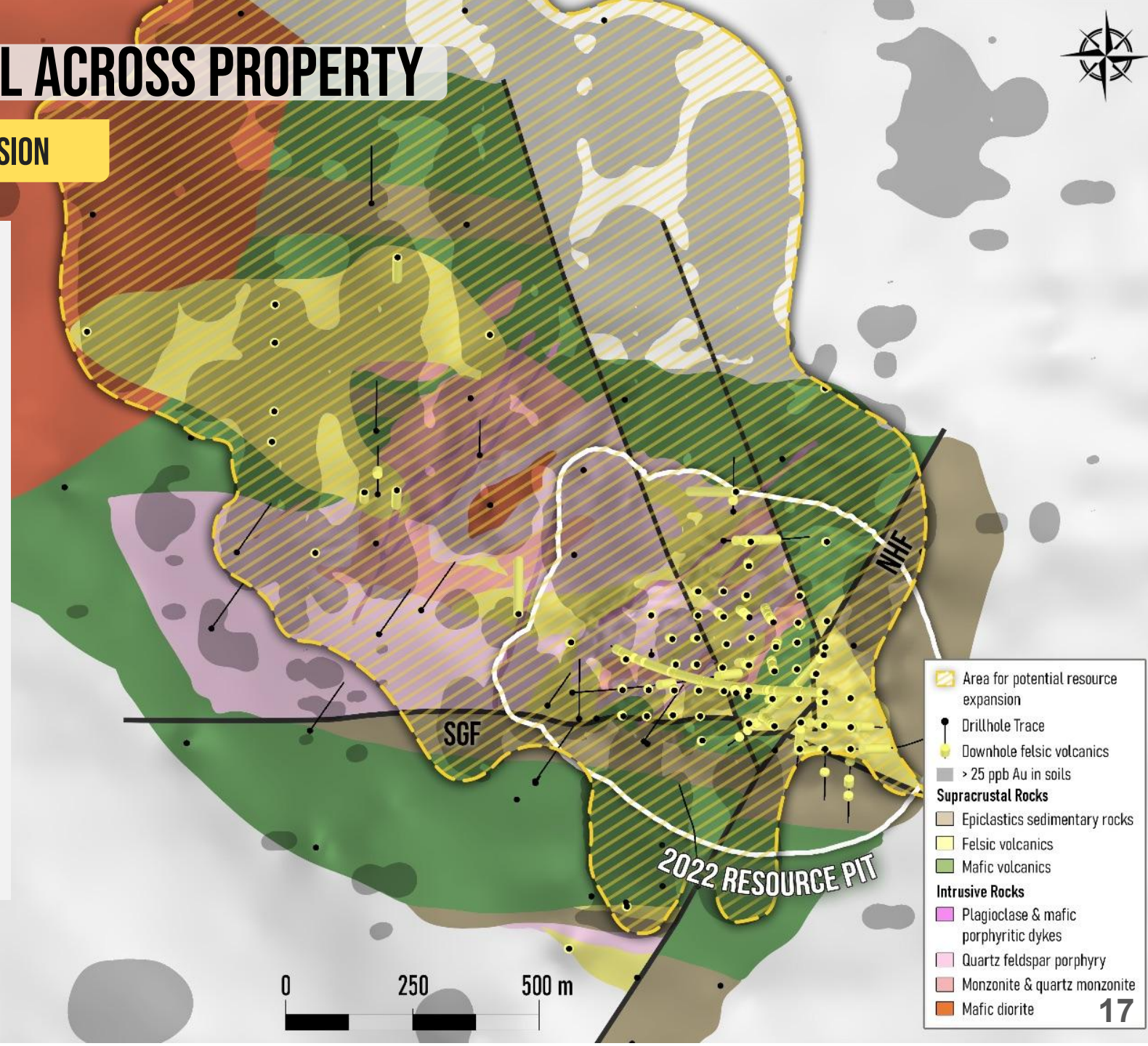
CSE: CCC | FSE: BJ4 | OTC: CCCFF

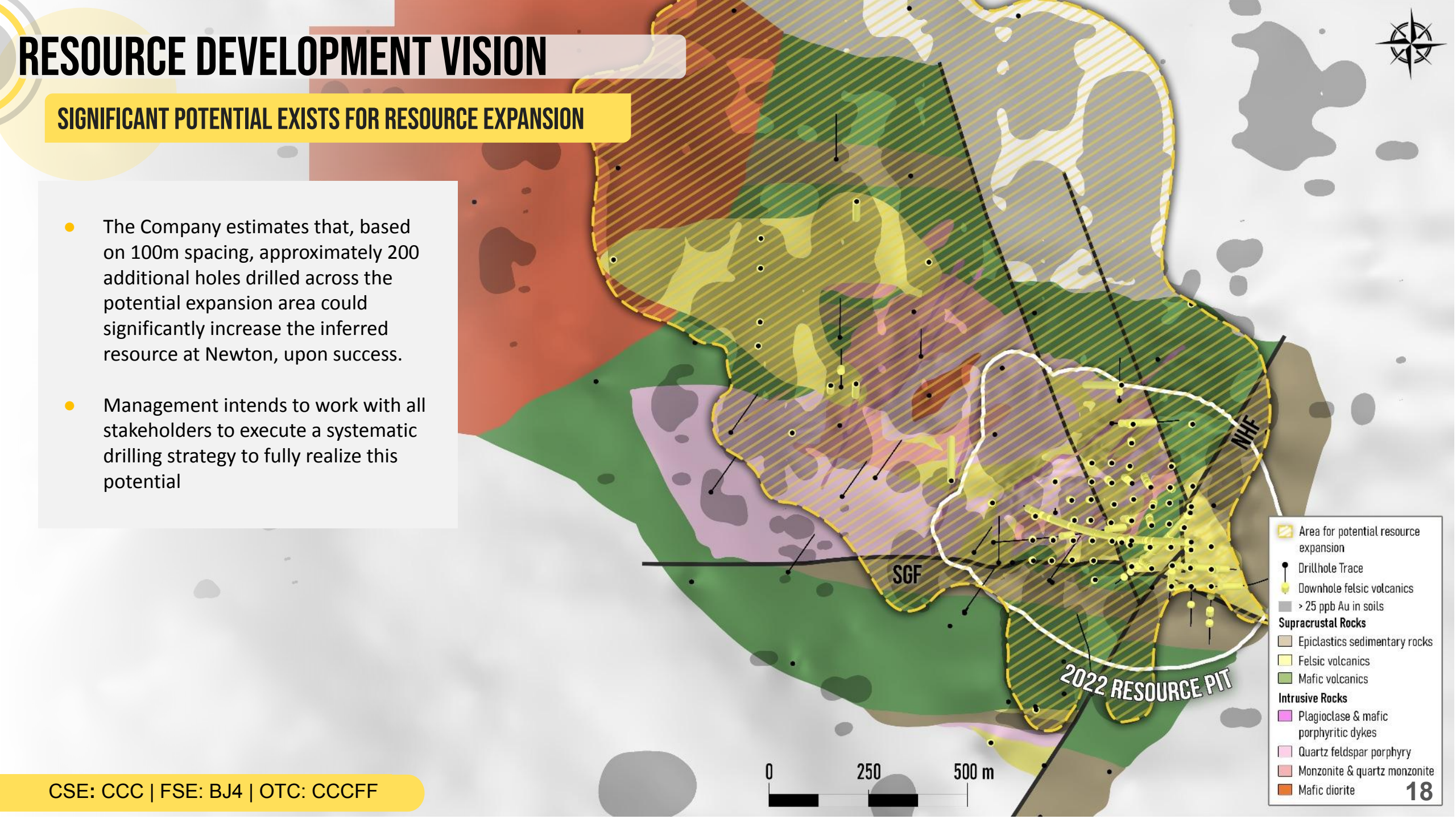


RESOURCE EXPANSION POTENTIAL ACROSS PROPERTY

SIGNIFICANT POTENTIAL EXISTS FOR RESOURCE EXPANSION

- Favorable geological domains Coincident IP chargeability + gold-in-soil anomalies + historical drill data inspire Newton resource expansion thesis
- Potential lateral resource expansion area measures approximately 2000m x 1500m
- North and west of resource have numerous historic holes returning greater than 1 g/t Au in exploratory holes
- High grade at surface zone at western side of resource remains open
- North and west of resource mineralized felsic domains remain untested and open
- Many historic drill intercepts of significant gold grade encountered outside of resource across the property



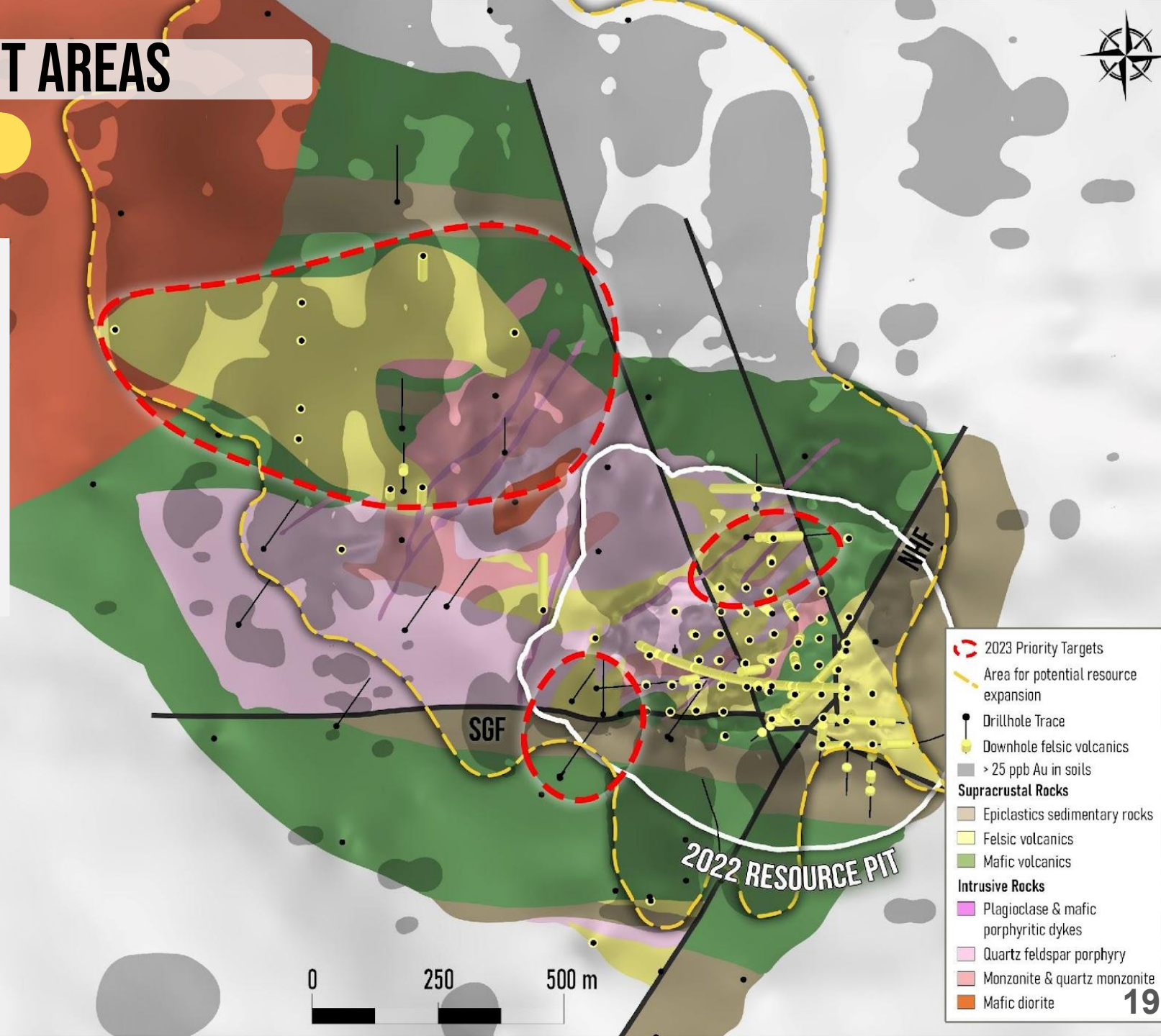




PHASE 2 PRIORITY DRILL TARGET AREAS

EXCEPTIONAL EXPANSION AND DISCOVERY POTENTIAL

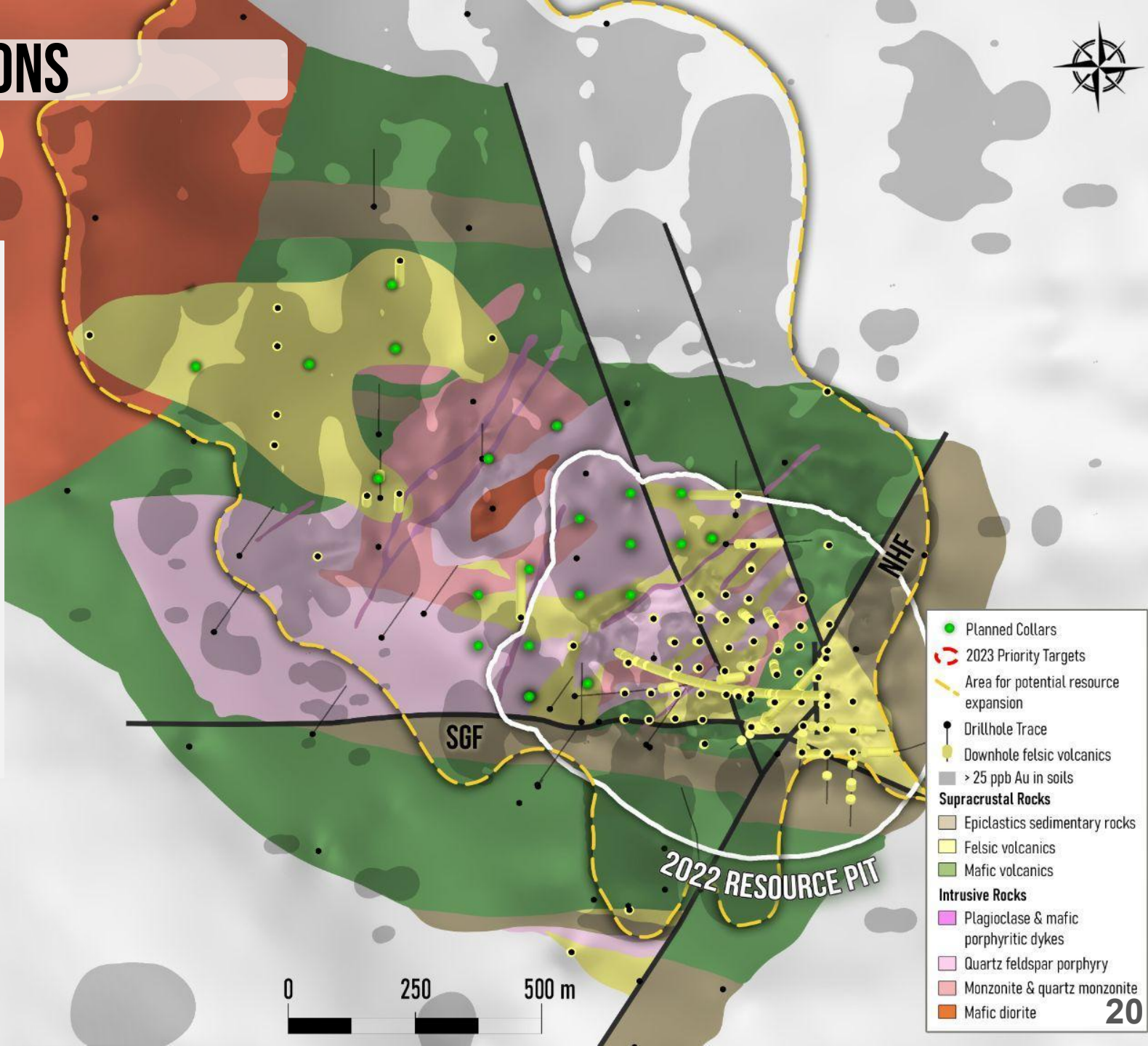
- 4000m Phase 2 drill program proposed to focus on open and near surface high grade material areas, large untested felsic domain, and bulk tonnage resource expansion
- Given the property is workable year round, it is management's intention to drill, and keep drilling until the potential resource expansion area goals are met.



PHASE 2 PLANNED DRILL LOCATIONS

EXCEPTIONAL EXPANSION AND DISCOVERY POTENTIAL

- Approximately 12-15 holes are planned for phase 2
- The Company is mobilizing 2 drill rigs for this phase
- The development rig will focus on expanding the resource to the west / northwest, at 100m spacing
- The exploration rig will begin by testing the large 4th felsic zone, and expand to other specific areas of interest within the total potential resource expansion area
- This strategy will follow a systematic approach to expand the resource, while also investigating other potential high grade areas at the same time



MANAGEMENT TEAM

DEEP CAPITAL MARKETS & RESOURCE DEVELOPMENT EXPERIENCE



MORGAN GOOD
CEO & DIRECTOR

Venture Capitalist with nearly 20 years of experience as a stock market professional focusing in areas of finance, corporate restructuring & development, as well as marketing. Mr. Good has served on various boards assisting in M&A transactions, as well as has been directly and indirectly responsible for raising in excess of \$100M over his career.



JEREMY HANSON
DIRECTOR, VP OF EXPLORATION
& QUALIFIED PERSON

Professional geoscientist with over 10 years of experience in Canadian mineral exploration, and a B.Sc. (Hons.) with distinction from Simon Fraser University. Founder of Hardline Exploration Corp., Director & VP of Exploration for Garibaldi Resources Corp., Technical Advisor for Nickel Rock Resources Inc., and Director of the Smithers Exploration Group.



LEIGHTON BOCKING
DIRECTOR

Mr. Bocking has been working in the capital markets for over 18 years and has been particularly focused on financing and structuring companies. He has held various director roles. In addition, he has worked in Corporate Development roles at Gold Standard Ventures Corp. and Timmins Gold Corp. (now Argonaut Gold).



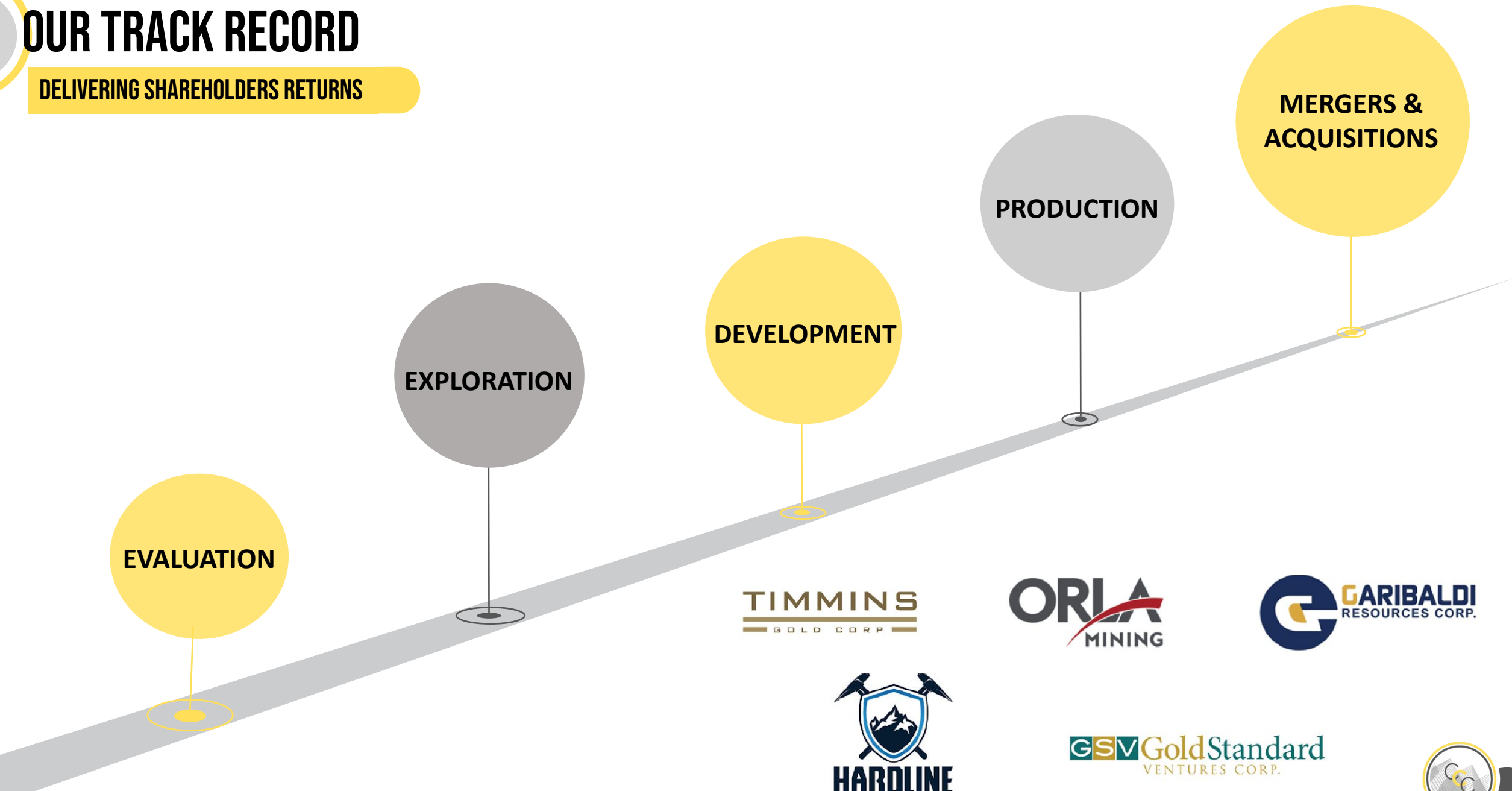
INAR KAMALETDINOV
CFO

CPA with 9+ years of experience in financial reporting and assurance engagements for publicly traded companies in the natural resource, technology and manufacturing industries. He is an Ernst & Young Canada alum and specializes in IFRS reporting for Canadian junior mining companies.



OUR TRACK RECORD

DELIVERING SHAREHOLDERS RETURNS



SHARE STRUCTURE



SHARES OUTSTANDING	41,313,498	
WARRANTS	26,261,417	\$0.15 to \$7.50
STOCK OPTIONS	6,948,926	\$0.125 to \$17.50
FULLY DILUTED	74,523,841	
RECENT TRADING PRICE	\$0.17	
MARKET CAP	\$7 million	

Sept 2023

The Company intends to execute a multi-phase drill program to prove its Newton Gold Project thesis, with the objective of realizing the property's significant potential and become one of British Columbia's premier gold & silver projects.



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COMMODITIES

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SUMMER 2023